




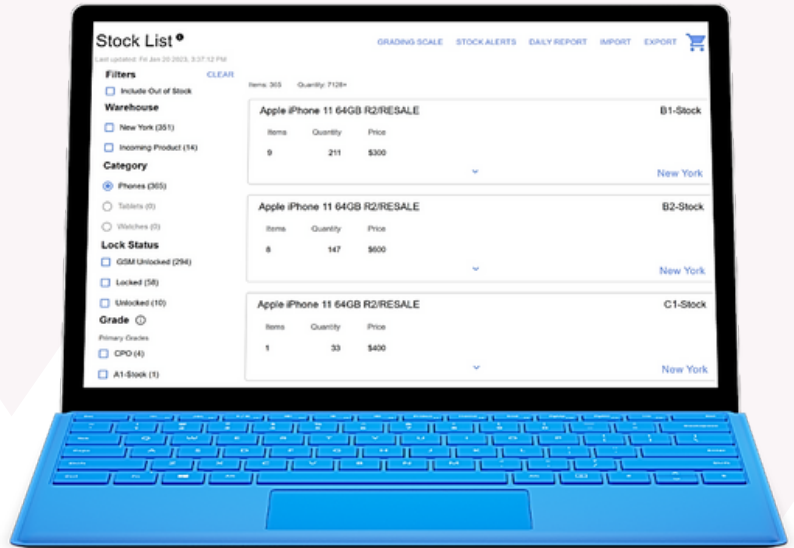




How the World's Largest Distributors Sell Pre-Owned Devices

PhoneX is the flagship solution for enterprise cell phone distributors and carriers to maximize selling prices and velocity.

-  1.5X Inventory turns
-  3X Customers per sales rep
-  4%-7% Margin increase
-  Billions of dollars in devices sold
-  Integrates with all major ERPs



PhoneX is a private, branded Storefront that plugs into your existing systems

PhoneX is the leading e-commerce platform specific to the pre-owned device ecosystem. PhoneX is not a marketplace where your customers can also buy from your competitors. It is your privately branded online Storefront, where you fully control your sales channels, own your customers, and maximize profits.

Maximize prices and de-risk with three industry-specific sales channels

PhoneX's proven turnkey software solution for enterprise cell phone distributors includes a **Stock List** proven to drive higher prices, a **popcorn Auction platform** for liquidating devices, and an **open PO system** for preselling devices.

The Stock List is the gold standard for selling pre-owned devices.

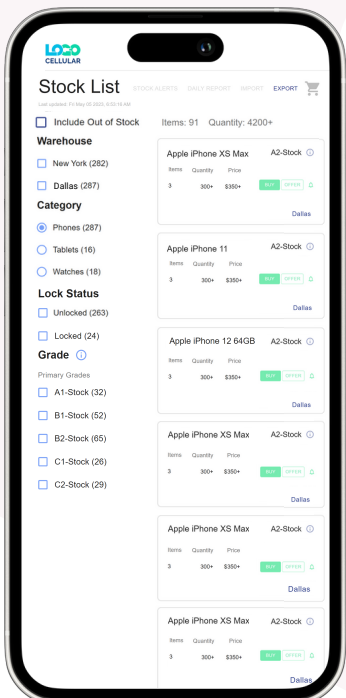
It is proven to increase prices, inventory turns, and cash flow by driving nonstop competition.

Our industry-leading Auction gives you complete control.

Run periodic auctions to drive real-time competition when liquidating devices.

Presell to select buyers and automatically manage allocations.

The PhoneX open PO system will be available to all clients in 2024.





THE PRE-OWNED DEVICE INDUSTRY GOLD STANDARD SOFTWARE

Even if you haven't heard of PhoneX, you have probably seen a Storefront powered by PhoneX

PhoneX is the result of a \$25+ million, 7-year investment into developing software that meets the specific needs of used cell phone distributors. It was developed by a team with decades of experience in the mobile device wholesale industry.



Item	\$ Low	\$ List	Available	Booked	Offers	Est Days to Sell	\$ Average Price Booked	Booked	Days Inventory
Dallas / Apple / iPhone 11 64GB / GSM Unlocked			316	112	119	0.74	\$446.25	2,972	0.50
Red (27882)	\$ ---	\$ ---	10	10	12	0.12	\$445.00	580	0.12
Black (27889)	\$ ---	\$ ---	30	23	27	0.38	\$445.60	547	0.34
Green (27896)	\$ ---	\$ ---	49	18	19	0.64	\$445.00	533	0.44



PHONEX CAN'T EVEN SEE YOUR CUSTOMERS

Your data is encrypted & protected

The platform is SOC 1, Type 2-compliant and encrypted. Connect your customer data to a private encrypted database, accessible only by you. We engage third-party auditors that can attest to the fact that your customer data is safe and encrypted.

PHONEX CONNECT

Dramatically expand distribution with an army of reps selling your devices 24/7

PhoneX Connect is a plug-in for PhoneX Storefront that allows Resellers to list your inventory under their own brands, on their private Stock Lists.

